



REGISTRATION PROCESS (number REG002)

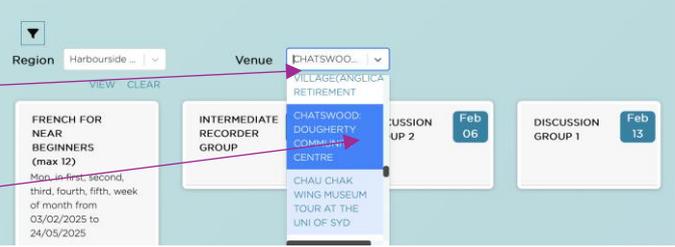
How to enrol a member in a presentation

A guide to be used by Regional Course coordinators, Venue coordinators and Booking Secretaries

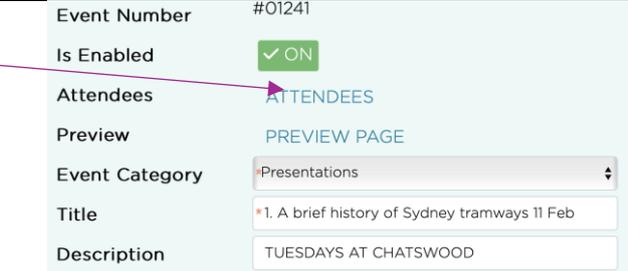
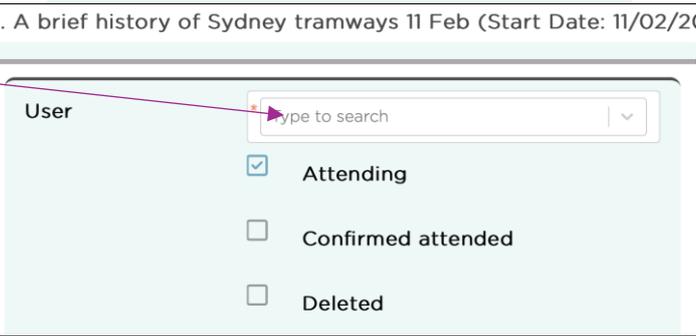
Author/Reference: Rosemarie Einstein

Date: 23 April 2025

Summary:

<p>Step 1</p>	<p>Log in to: sydneyu3a.org using your username and password, or your membership number and password</p>	
<p>Step 2</p>	<ul style="list-style-type: none"> Choose Presentations from the list at the top of the screen 	<p>A full list of all available presentations appears</p>
<p>Step 3</p>	<ul style="list-style-type: none"> Refine the search for the presentation by using the filters - region, or venue Each filter has a drop down menu with the options Click on your option 	
<p>Step 4</p>	<ul style="list-style-type: none"> Alternatively, use the search box to type in the subject of interest 	<p>Our Presentations</p> <p>Presentations are talks on unrelated topics that are delivered on a regular basis at one of our venues.</p> <p>Looking for presentations in a specific region? Click here</p> <p>search <input type="text"/> SEARCH</p> <p>Searching: /presentations search whole site</p>
<p>Step 5</p>	<ul style="list-style-type: none"> Click on the selected presentation This displays the details of the presentation - time, date, description and more At the bottom of the screen, click on the blue EDIT button 	 <ul style="list-style-type: none"> As you scroll down this screen, it also shows all of the other presentations that will be given at regular intervals on this day of the week at this venue and the option to view those.



<p>Step 6</p>	<ul style="list-style-type: none"> Near the top left of the screen click on Attendees The next screen displays the list of people attending 	 <p>Event Number #01241 Is Enabled <input checked="" type="checkbox"/> ON Attendees ATTENDEES Preview PREVIEW PAGE Event Category Presentations Title 1. A brief history of Sydney tramways 11 Feb Description TUESDAYS AT CHATSWOOD</p>
<p>Step 7</p>	<ul style="list-style-type: none"> Click on the +New button In the User box, start typing the name of the member wishing to attend Click on the member's name 	<p>1. A brief history of Sydney tramways 11 Feb (Start Date: 11/02/20...)</p>  <p>User type to search <input checked="" type="checkbox"/> Attending <input type="checkbox"/> Confirmed attended <input type="checkbox"/> Deleted</p>
<p>Step 8</p>	<ul style="list-style-type: none"> On the bottom of the screen, click SAVE The screen will refresh showing the attendees, including the member just enrolled 	<p>You can ignore this panel on the right side of the screen</p>  <p>1 x Member (Free) Create Invoice <input type="button" value="X OFF"/> 1 tickets</p>